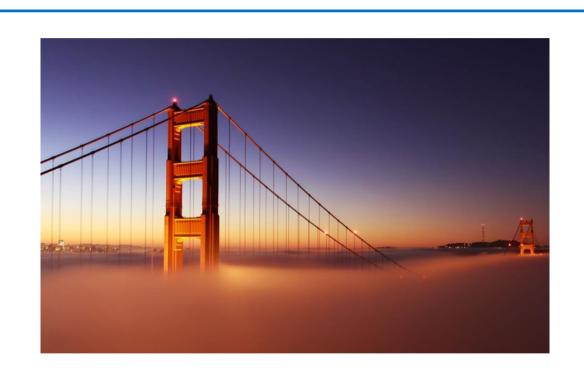


Denny Zhou (Microsoft Research Redmond) Joint work with Nihar Shah (UC Berkeley)



Collecting labels via crowdsourcing



Is this the Golden Gate Bridge?







Human intelligence task (HIT)









○ Yes ○ No

○ Yes

 \bigcirc No

○ Yes ○ No

○ Yes ○ No









○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

○ Yes

O No

○ Yes

 \bigcirc No

Two fundamental problems

- 1. Aggregate noisy answers from different workers
- 2. Incentivize workers to provide high quality answers

Two fundamental problems

- 1. Aggregate noisy answers from different workers
- 2. Incentivize workers to provide high quality answers

Quality control with random gold









○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

○ Yes

O No

○ Yes

 \bigcirc No









○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

Quality control with random gold









Split a big task into many small HITs, and each can be done in several minutes. Pay per HIT.









○ Yes

O No

○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

○ Yes

 \bigcirc No

Our goal

Incentivize human workers to answer questions when they are sure while skip when they are not sure

Everyone can imagine many ways to pay

Case 1: payment proportional worker's accuracy in gold standard questions

Assume 100 images, 4 gold and 1 cent per label. A worker got 1 correct in gold. Then his payment is: $(100 \times 1) \times \frac{1}{4} = 25$ cents.

Case 2: full payment if accuracy in gold not less than a specified number, and zero otherwise

Assume the number = 60%. Then the above worker will receive 0 payment.

We will show a much better way, which is unique under two basic requirements

Intuition: interest conflict in payment

Crowdsourcing workers want to receive maximum payment using minimum effort

Crowdsourcing requesters want to receive maximum quality work with minimum cost

A good mechanism should resolve the conflict

"The best language that mankind has developed for stating things clearly and precisely is mathematics."

Leslie Lamport (Turing Award 2013)

Fixed threshold T chosen in (0,1). For every question, we wish to incentivize worker to:

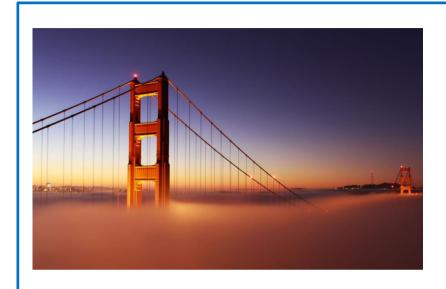
- (1) Skip if confidence is less than T
- (2) Otherwise, select answer he believes is most likely to be correct

Requirement 1: Incentive Compatible

Fixed threshold T chosen in (0,1). Worker maximizes his expected payment if and only if:

- (1) Skip if confidence is less than T
- (2) Otherwise, select answer he believes is most likely to be correct

Requirement 1: Incentive Compatible



Is this the Golden Gate Bridge?

- O Yes
- O No
- I don't know

Assume choosing T = 60%

I think there's a 50% chance that I'm correct so I should skip



I think there's a 90% chance that I'm correct so I should answer



Requirement 1: Incentive Compatible

For any worker, if all his attempted answers to gold are wrong, he should receive zero payment

Requirement 2: No-Free-Lunch

We need to find a mechanism to satisfy the two requirements

Our mechanism: "double-or-nothing"

Let C = number of correct answers, W = number of wrong answers

if
$$W > 0$$

payment = 0
else

payment =
$$\kappa \frac{1}{T^C}$$

for some predefined constant $\kappa > 0$, and confidence threshold $T \in (0,1)$

Our mechanism: an example

Assume: 20 images and 5 gold

Payment rules

- You start with 1 cent (constant $\kappa = 1$)
- For each correct answer, pay doubles (threshold T = 0.5)
- If any answer is wrong, becomes zero
- Marking "I don't know" does not affect the pay



- Norwich Terrier
- Norfolk Terrier
- ☐ Irish Wolfhound
- O I don't know

Our mechanism: an example

Assume: 20 images and 5 gold

constant $\kappa = 1$, threshold T = 0.5

Worker A. 2 are correct, and 3 "I don't know" (skip):

payment =
$$1 \times 2 \times 2 \times 1 \times 1 \times 1 = 4$$
 cents
correct skip

Worker B. 2 are correct, 2 "I don't know", and 1 wrong : payment = $0 = 1 \times 2 \times 2 \times 1 \times 1 \times 0$

```
correct skip wrong
```



- Norwich Terrier
- Norfolk Terrier
- O Irish Wolfhound
- O I don't know

Any other mechanism also satisfying these two requirements?

Any other mechanism also satisfying these two requirements?



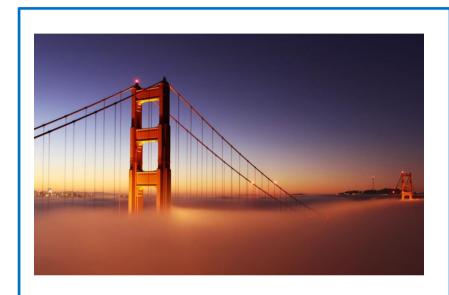
Theorem Our mechanism is the only mechanism to be incentive compatible and no-free-lunch

Theorem Among all incentive compatible mechanisms, our mechanism pays the minimum amount to spammers

Choosing parameters in practice

- 1. Quality requirement (confidence T)
- 2. Number of gold standard questions
- 3. Size of HITs
- 4. Initial payment (constant κ)

Extension: multiple confidence levels



Is this the Golden Gate Bridge?

O Yes

) No

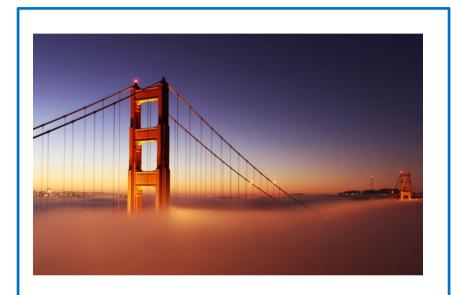
Your confidence:

Sure

Maybe

(Shah and Z 2014)

Extension: multiple confidence levels



Is this the Golden Gate Bridge?

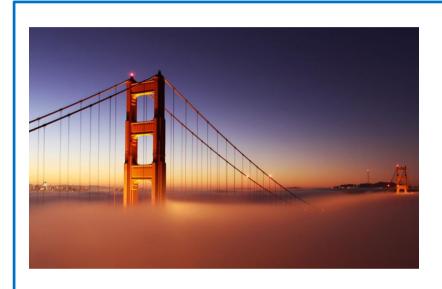
O Yes

 \bigcirc No

Your confidence:

Sure

Maybe



Is this the Golden Gate Bridge?

Ye

O No

Your confidence:

- Sure

Maybe

Extension: approval voting



- Norwich Terrier
- Norfolk Terrier
- O Irish Wolfhound

Note: Mark all possible answers

(Shah, Z and Peres 2015)

Extension: approval voting



- Norwich Terrier
- Norfolk Terrier
- Irish Wolfhound

Note: Mark all possible answers



- Norwich Terrier
- Norfolk Terrier
- Irish Wolfhound

Note: Mark all possible answers

Experiments

Evaluated mechanisms

Baseline mechanism

Payment proportional to the number of correct answers to gold

Skip-based mechanism

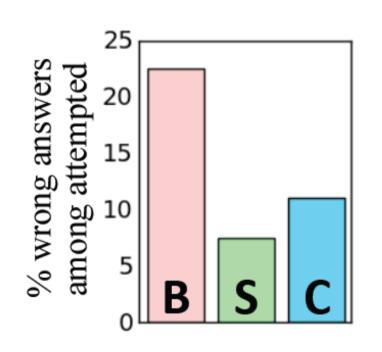
Confidence-based mechanism

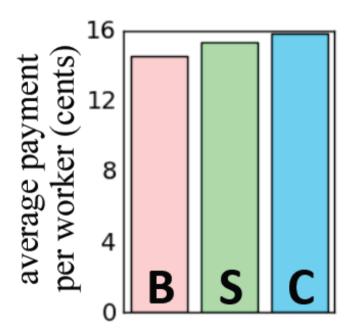
Equal budget for each mechanism

Recognize Godden Gate Bridge



- OGolden Gate
- NOT Golden Gate



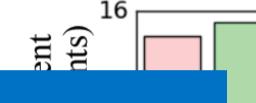


21 images and 3 gold

20% "I don't know"

Recognize Godden Gate Bridge







Relative error reduction: 75%!

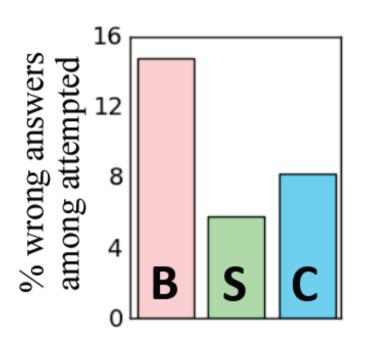
21 images and 3 gold

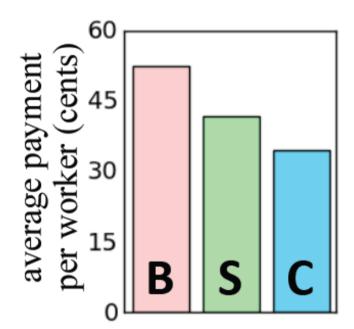
20% "I don't know"

Mark the breed of the dog



- Afghan Hound
- Doberman
- French Bulldog
- Tibetan Terrier





85 images and 7 gold

25% "I don't know"

Mark the breed of the dog



Relative error reduction: 60%!

85 images and 7 gold

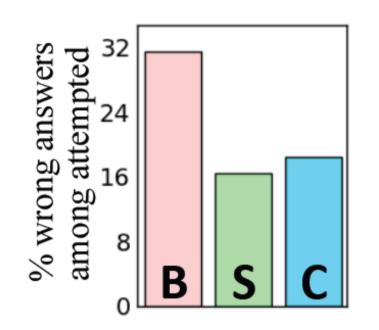
25% "I don't know"

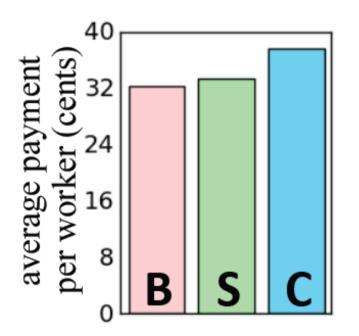
Transcribe text



Line 1:

Line 2:

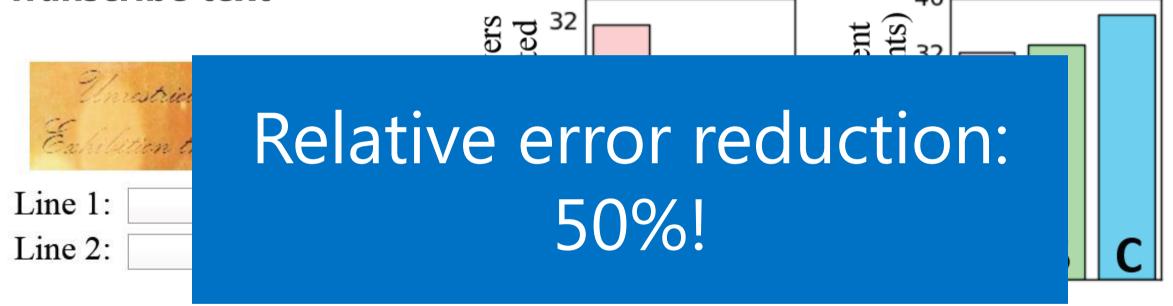




12 images and 2 gold

25% "I don't know"

Transcribe text



12 images and 2 gold

25% "I don't know"

Conclusion

- Incentive compatible + no-free-lunch = our double-or-nothing mechanism
- Extension: Multi-level confidence, approval voting

Project site: http://research.microsoft.com/en-us/projects/crowd

